

#### **User Guide - Times Mobile SMS App Extension (Zoho CRM)**

#### Introduction

Zoho customer can now leverage the SMS capabilities of Times Mobile to communicate with their customers for the SMS communication of different categories — Promotional, Service Implicit, Service explicit.

In addition, businesses can automate sales and marketing engagements by sending personalized texts through a secured SMS Platform.

For SMS Service support: reach out us @ support@timesmobile.in

#### **Prerequisites for Integration**

The following are the prerequisites:

- You must have a Zoho account and Times Mobile SMS App installed from Zoho Market Place
- You must have DLT-approved details i.e. templates, Headers if the region of your account is in India.

## Process to Install & Use TIL SMS App

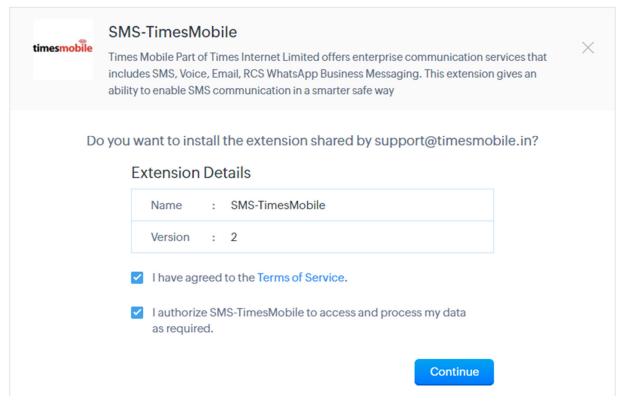
This process involves the following steps:

- 1. <u>Installation:</u> Go to Zoho Market Place and Install the Time SMS App.
- 2. <u>Experience Service</u>: On Installation by default 10 demo credits will be there for experience the Times Mobile SMS App for pre-configured DLT Approved SMS template with respective Header.
- 3. <u>Registration:</u> Once demo credits over, client can initiate Registration process by providing PE Id and Header
- 4. <u>Header Management:</u> Zoho Client can add/update the DLT approved Headers (Sender Id)
- 5. <u>Template Management:</u> Zoho Client can add DLT approved message templates and can use SMS communications to their customers.
- 6. <u>Send SMS Single & Bulk:</u> Zoho client can send using Times Mobile SMS App to single customer as well as Bulk present in his Contacts along with personalization.

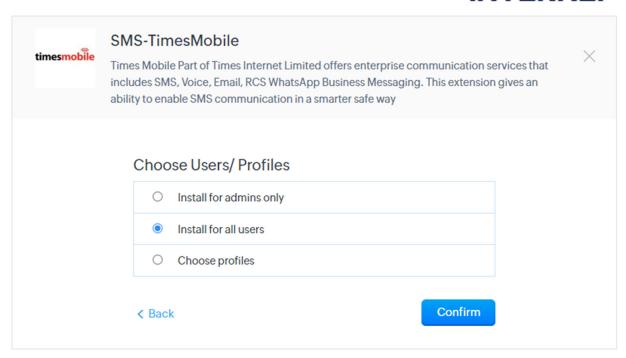


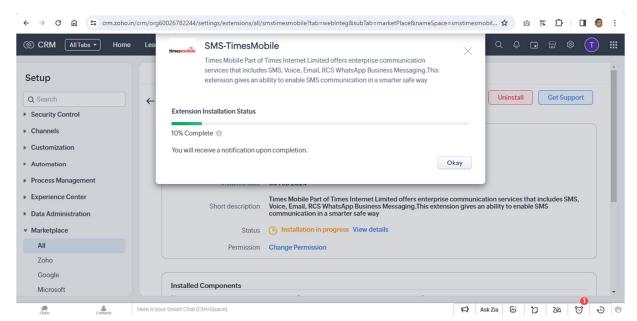
1. <u>Installation:</u> Go to Zoho Market Place and Install the Time SMS App.

Please refer below screenshots:





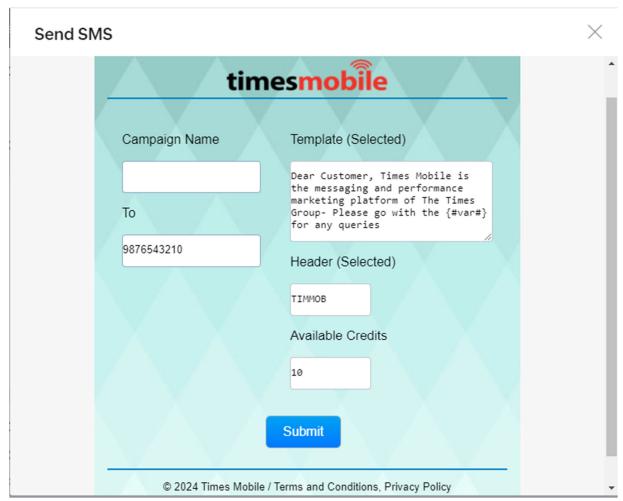




Time Mobile SMS App - Installation



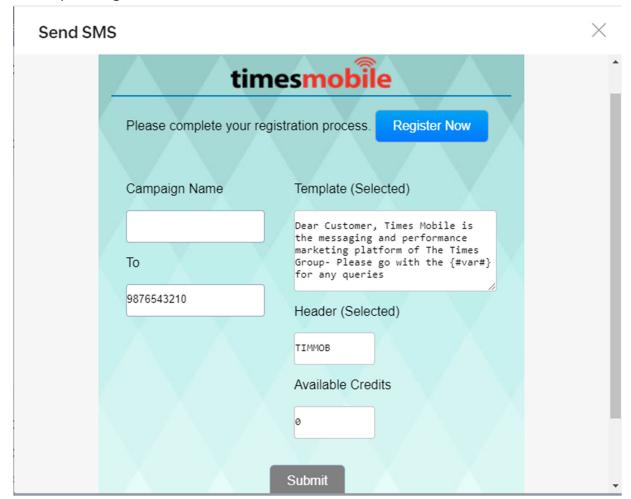
**2.** Experience Service: On Installation by default 10 demo credits will be there for experience the Times Mobile SMS App for pre-configured DLT Approved SMS template with respective Header.



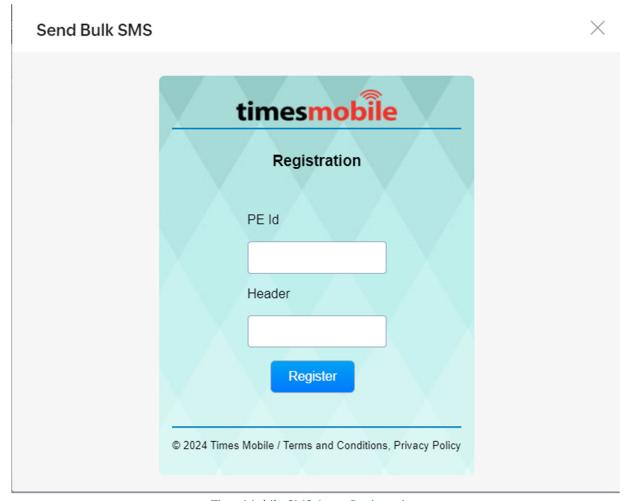
Time Mobile SMS App - Experience the service



3. <u>Registration:</u> Once demo credits over, client can initiate Registration process by providing PE Id and Header



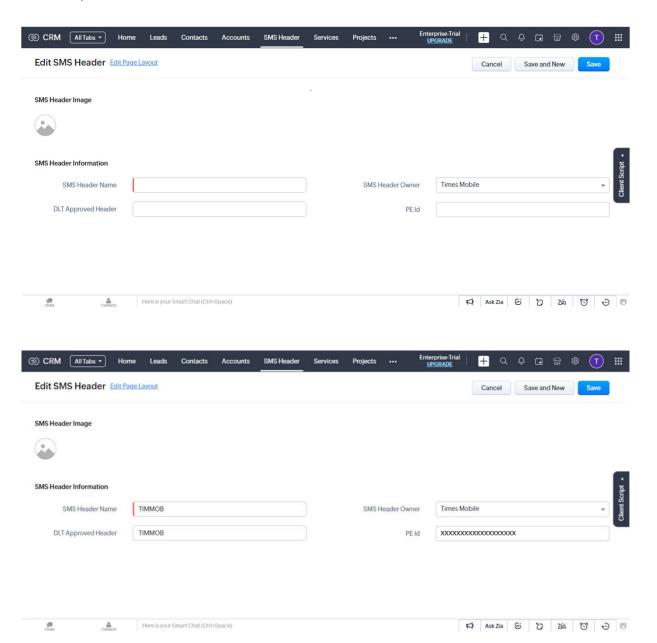




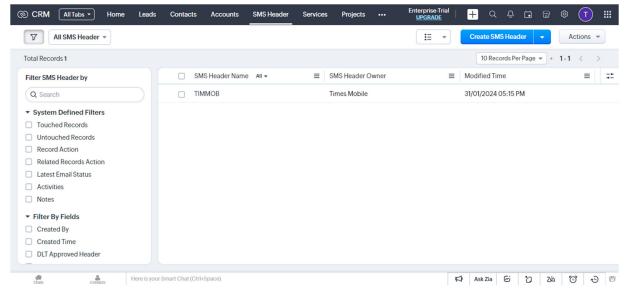
Time Mobile SMS App - Registration



4. <u>Header Management:</u> Zoho Client can add/update the DLT approved Headers (Sender Id)

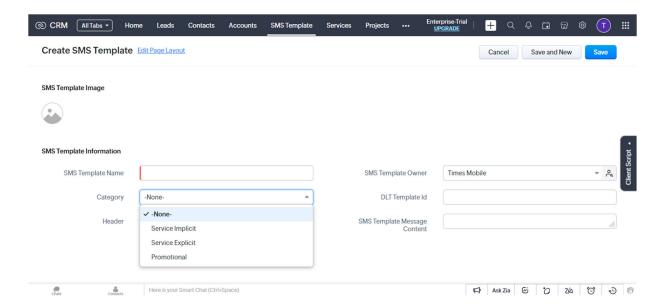




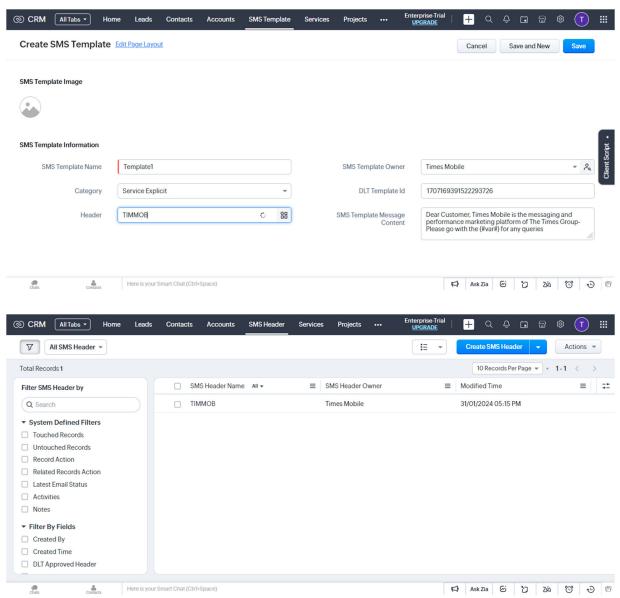


Time Mobile SMS App - Header Management

5. <u>Template Management:</u> Zoho Client can add DLT approved message templates and can use for SMS communications to their customers.







Time Mobile SMS App - Template Management

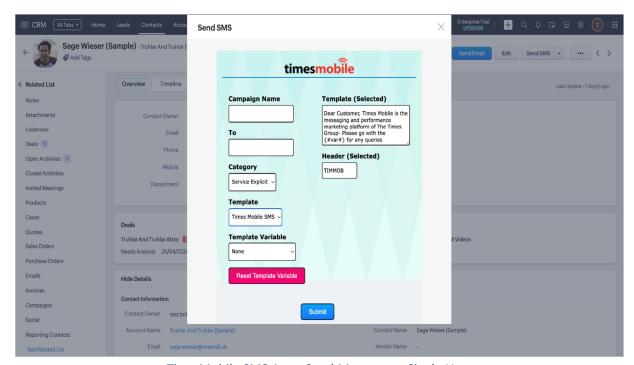


6. <u>Send SMS – Single & Bulk:</u> Zoho client can send using Times Mobile SMS App to single customer as well as Bulk present in his Contacts along with personalization.

<u>Variable Handling:</u> If there are variables in template text, then to replace it please select the variable place-holders {#var#} and then select the respective value from "Template Variable" drop down.

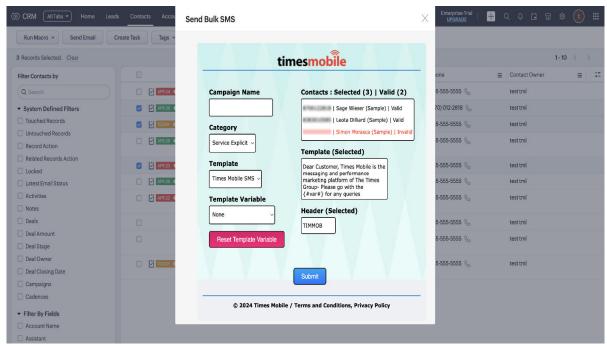
#### Note:

- a. As per DLT guidelines, the dynamic value can be placed only against variables present in the message text up to 30 characters max.
- b. The message text must be exactly same as the approved DLT template, except the variables.



Time Mobile SMS App - Send Message to Single User





Time Mobile SMS App - Send Message to Bulk User

## **Troubleshooting**

Failed to send out SMS notifications: If any issue occurs while sending test message or registration follow the below steps:

- Raise the Zoho Support Request to get the error code if the issue persists.
- Connect with the TIL support team to get this resolved after you receive the error code from the Zoho Support team. TIL Support Email: <a href="mailto:support@timesmobile.in">support@timesmobile.in</a>



# **FAQs**

- Where to check DLT guidelines for sending service/promotional SMS?
   Ans: For TRAI regulations and DLT registration details, please refer to TRAI Regulations on Commercial Communications (DLT portal) SMS in India.
   Refer: <a href="https://docs.timesmobile.in/cpaas/DLT.pdf">https://docs.timesmobile.in/cpaas/DLT.pdf</a>
- 2. What are DLT approved SMS templates and what is the approval process?

  Ans: To know about details of DLT SMS templates and its approval process, please refer <a href="https://docs.timesmobile.in/cpaas/DLT.pdf">https://docs.timesmobile.in/cpaas/DLT.pdf</a>
- What is DLT approved Header/Sender ID and How to get it approved?
   Ans: For DLT Approved Header/Sender ID, please refer https://docs.timesmobile.in/cpaas/DLT.pdf